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BROADCAST | GLOBAL TV PRODUCTION MAP 2026

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BARCLAYS

REDBIRD IMI

50%

VIVENDI

20%

BANIJAY GROUP

50%

BANIJAY ENT

Prod cos. (International)
51Minds (US)
All3Media America
Banijay Mexico and US Hispanic
Banijay Studios North America
BD4 (US)
Bright Spot Content (US)
Bunim/Murray Productions (US)
Endemol Shine North America
Inner Drive Entertainment (US)
Lion Television (US)
Little Dot Studios (US)
MindMeld Entertainment (US)
Objective Media Group America
Studio Lambert (US)
Truly Original (US)
Endemol Shine Australia
Influence.Vision (Austria)
All3Media Belgium
Banijay Belgium
Jonnydepony (Belgium)
A Fabrica (Brazil)
Endemol Shine Brazil
Endemol Shine Boomdog (Colombia, Mexico)
Mastiff Denmark
Metronome (Denmark)
Nordisk Film TV Denmark
Banijay Finland
Adventure Line Productions (France)
Authentic Prod (France)
B-Prod (France)
Beau Soir Productions (France)
Banijay Production Media (France)
Banijay Talent (France)
DMLS TV (France)
Endemol France
KM Production (France)
Marathon Studio (France)
Screenline Productions (France)
Shine Fiction / Banijay Studios France
Banijay Germany Live
Banijay Media Germany
Banijay Productions Germany
Brainpool (Germany)
Cape Cross (Germany)
Dynamic Ally Pictures (Germany)
Endemol Shine Germany
Filmpool Entertainment (Germany)
MadeFor (Germany)
MTS Management (Germany)
Only Good People (Germany)
Rainer Laux Productions (Germany)
SRMangement (Germany)
Banijay Asia (India)
CreAsia Studios (India)
Endemol Shine India
Endemol Shine Israel
MoviePlus Productions (Israel)
Atlantis Film and Video (Italy)
Aurora TV (Italy)
Banijay Italia
Banijay Studios Italy
Endemol Shine Italy
Groenlandia Group (Italy)
ITV Movie (Italy)
L'Officina (Italy)
Endemol Shine Nederland
Idtv (Netherlands)
NL Film & TV (Netherlands)
Posh Productions (Netherlands)
Scenery (Netherlands)
SimpelZodiak (Netherlands)
Southfields (Netherlands)
TopKapi (Netherlands)
TwentyTwo Productions (Netherlands)
Werktitel (Netherlands)
Kura Productions (New Zealand)
Remarkable Studios (New Zealand)
Satellite (New Zealand)
Screentime New Zealand
South Pacific Pictures (New Zealand)
Nordisk Banijay (Norway)
Mastiff Norway
Rubicon TV (Norway)
Endemol Shine Poland
Endemol Portugal
Shine Iberia Portugal
Cuarzo Producciones (Spain)
Diagonal TV (Spain)
DLO Producciones (Spain)
Gestmusic (Spain)
IMA (Spain)
Pokeepsie Films (Spain)
Shine Iberia (Spain)
Tuiwok Estudios (Spain)
Zeppelin Television (Spain)
Filmlance (Sweden)
Jarowskij / Yellow Bird (Sweden)
Mastiff Sweden
Meter Entertainment (Sweden)
B&B Endemol Shine (Switzerland)

Minority backing/Joint venture
Barnicle Brothers (US)

BANIJAY UK

Prod cos. (UK)
3Rock Productions
Aurora Media Worldwide
Bentley Productions
Build Your Own Films
BlackLight
Conker Pictures
Coming Up Roses
Company Pictures
Double Dutch
Douglas Road
Dragonfly
DSP (Darlow Smithson Productions)
Electric Robin
Esmerelda Productions
Garrison Drama
Immovable Studios
Initial
IWC Media
Kudos
Mam Tor Productions
Lime Pictures
Lion Television
Little Dot Studios
Neal Street Productions
New Pictures
North One
Objective Media Group
Optomen Television
Raw
Remarkable Entertainment
Seamonster
Shine TV
Sidney Street
Silverback Films
Simon's Cat
Story Films
Studio Lambert
Sunburnt Penguin
The Comedy Unit
The Forge
The Natural Studios
Tiger Aspect
Two Brothers Pictures
West Road Pictures
Workerbee
Wing
Wild Mercury
Wise Owl Films
Zeppotron

Minority backing/Joint venture
Rabbit Track Pictures

MEDIAWAN

Prod cos.
Drama Republic (UK)
Misfits Entertainment (UK)
See-Saw Films (UK)
Wildseed Studios (UK)
44 Blue Productions (US)
Chernin Entertainment (US)
Chernin Entertainment Television (US)
Kinetic Content (US)
Plan B Entertainment (US)
The North Road Company (US)
Words + Pictures (US)
24 25 Films (France)
Atlantique Productions (France)
Black Dynamite Production (France)
Chapter 2 (France)
Chi-Fou-Mi (France)
Clarke Costelle & Co. (France)
Lagardere Studios (France)
Mediawan Kids & Family (France)
Method Animation (France)
Mon Voisin Productions (France)
ON Animation Studios (France)
Radar Films (France)
Storia Television (France)
Troisième Cil Productions
Leonine Studios (Germany)
Wiedemann & Berg Film (Germany)
Our Films (Italy)
Palomar (Italy)
Perro Azul (Mexico)
Skyhigh (Netherlands)
Submarine (Netherlands)
Good Mood (Spain)
Mediawan Studios Spain
Karga Seven Pictures (US/Turkey)

ARGONON

Prod cos. (US)
Argonon USA
Leopard USA
Rose Rock

Prod cos. (UK)
Bandicoot
BriteSpark Films
Leopard Pictures
Like a Shot Entertainment
Windfall Films

Selected broadcasters, streamers and channels
UKTV (UK)
Britbox (US)
BBC Select (US/Canada)
BBC Earth (Canada)

CANAL+ S.A

StudioCanal

Prod cos.
Birdie Pictures (UK)
Urban Myth Films (UK)
Dutch Filmworks (Benelux)
SAM Productions (Denmark)
2E Bureau (France)
Studiocanal Original (France)
Lailaps Films (Germany)
Tandem Productions (Germany)
Dingie (Netherlands)
Kino Swiat (Poland)
Opus TV (Poland)

SPI International

Selected broadcasters, streamers and channels
Canal+

Minority backing/Joint venture
Strong Film and Television (UK)
SunnyMarch (UK)
The Picture Company (US)
Bambu Producciones (Spain)
Final Twist Productions (US) (Joint venture)

STV

STV Studios

Prod cos. (UK)
Blackhill
Crackit Productions
Curious Cat
Flicker Productions
Hello Halo
Interstellar
Primal Media
Rumpus
STV Studios Factual
Tod Productions
Tuesdays's Child
Two Cities Television

Minority backing/Joint venture
Big Light Productions
Fan Club
Hello Mary
Little Dooley
Owl Power
Rockerdale Studios
Top Hat Productions

ZINC MEDIA

Prod cos. (UK)
Atomic Television
Blakeway Productions
Brook Lapping
Electric Violet
Tern Television
Tomnos TV
Raw Cut
Red Sauce
Rex
Supercollider

Minority backing/Joint venture
Blue Morning Pictures (US)
Lucky Chap International (UK/US)
Miraculous Crop (France)
Omaha Productions (US)
Weekend Studio (Spain)

CJ ENM

Studio Dragon

Fifth Season

Prod cos.
The Story Collective (UK)
Dreamchaser (Australia)
Blink 49 Studios (Canada)
Bon Factory (South Korea)
Nordic Drama Queens (Sweden and Denmark)

Minority backing/Joint venture
The Ink Factory (UK)

CHANNEL 4

Minority backing/Joint venture
Candour Productions
Five Mile Films
Freedom Scripted
Paper Entertainment
Parable Works
Rockerdale Studios
Salamanda Media
Spirit Studios
Studio Crook
Two Rivers
Warp Films
Yeti Media

Fully Owned
Firecrest Films

FEDERATION STUDIOS

Prod cos.
Federation Stories (UK)
Vertigo Films (UK)
Animal Federation (US)
Federation Entertainment of America (US)
Anonymous Federation (France/US)
Bonne Pioche (France)
Cheyenne Federation (France)
Cottonwood Media (France, Germany)
Empreinte Digitale (France)
Ginger & Fed (France)
Go-N Productions (France)
Lapinxa Productions (France)
Mercer Productions (France)
Glisk (Germany)
Drama Team (Israel)
Fabula Pictures (Italy)
Federation Spain (Spain)

Minority backing/Joint venture
Anonymous/Federation (Joint Venture) (US/France)
Quelle Aventure! (France)

SISTER GROUP

Prod cos. (UK)
After Party Studios
Dorothy Street Pictures
Locksmith Animation
Sister Pictures

Minority backing/Joint venture
South of the River Pictures
Yes Yes Media

BBC

BBC Studios

Prod cos. (UK)
Baby Cow
BBCS Audio
BBCS Comedy
BBCS Documentary
BBCS Drama
BBCS Entertainment
BBCS Fiction
BBCS Kids & Family
BBCS Natural History Unit
BBCS Science Unit
BBCS Specialist Factual
Clerkenwell Films
Firebird Pictures
House Productions
Lookout Point
Mothership
Sid Gentle Films
Voltage TV

Minority backing/Joint venture
Boffola
Expectation
Mettlemouse
Samphire Films
Turbine
Various Artists Limited

THE WALT DISNEY COMPANY

Selected broadcasters, streamers and channels
Disney+
Hulu
ESPN+

Disney Entertainment

The Walt Disney Studios

Prod cos. (US)
20th Century Studios
Disney
Lucasfilm
Marvel Studios
Pixar Animation Studios
Searchlight Picture
Walt Disney Animation Studios

Disney Television Studios

Prod cos. (US)
20th Television
21st Television Animation
Hulu Originals

AMAZON

Amazon MGM Studios

Selected broadcasters, streamers and channels
Amazon Prime Video
MGM+
Twitch

Prod cos. (US)
Big Fish Entertainment
Evolution Media
LightWorkers Media
MGM Alternative Television
MGM International Television

NETFLIX

Prod cos. (US)
Millarworld
Netflix Studios
Netflix Animation
StoryBots
The Roald Dahl Company

Selected broadcasters, streamers and channels
Netflix

ZDF

ZDF Studios

Prod cos. (Germany)
Content Laden
doc.station Medienproduktion
Gruppe 5 Filmproduktion
Network Movie
ZDF Digital Medienproduktion

Minority backing/Joint venture
Bavaria Fiction
Doclights
Fiction Magnet
Intaglio Films
Nadcon Film
Real Film Berlin
Riverside Entertainment
Studio.TV.Film

FOX ENTERTAINMENT

Prod cos. (US)
Bento Box Entertainment
Fox Entertainment Studios
Fox Entertainment Global
Fox Creator Studios
Studio Ramsay Global

Selected broadcasters, streamers and channels
Fox
Tubi

Prod cos. (International)
Adjacent Productions (US)
BBCS Americas
BBCS Australia
Werner Film Productions (Australia)
BBCS Canada
BBCS Africa
BBCS Nordic
Rapid Blue (South Africa)
Brutal Media (Spain)

Minority backing/Joint venture
Bedrock Entertainment (US)
Circle Management and Production (US)
Tomorrow Studios (US)
Work Friends (US)

PARAMOUNT SKYDANCE

Paramount Skydance TV Media

Selected broadcasters, streamers and channels
Paramount+ (International)
5 (UK)
CBS (US)
Channel 10 (Australia)

Prod cos. (US)
BET Studios
CBS Studios
Paramount Animation
Paramount Pictures
Paramount Players
Nickelodeon Studios
See It Now Studios

LIBERTY GLOBAL

3.4% → LIONSGATE

5%

ITV

ITV Studios

Prod cos. (International)
Good Caper (US)
High Noon Entertainment (US)
ITV America
ITV Entertainment (US)
ITV Studios America
Leftfield Pictures (US)
Sirens Media (US)
Think Factory Media (US)
ITV Studios Australia
Lingo Pictures (Australia)
Untitled Productions (Denmark)
ITV Studios Finland
ITV Studios France
Tetra Media Studio (France)
Bildergarten Entertainment (Germany)
ITV Studios Germany
Windlight Pictures (Germany)
Cattleya (Italy)
ITV Studios Netherlands
ITV Studios Norway
Cattleya Producciones (Spain)
ITV Studios Iberia
ITV Studios Sweden

Prod cos. (UK)
5 Acts Productions
Big Talk Studios
Boom Cymru
Bright Entertainment
Eagle Eye Drama
Etta Pictures
Happy Prince
Hartswood Films
ITV Studios Continuing Drama
ITV Studios Daytime
Lifted Entertainment
Mainstreet Pictures
Mammoth Screen
Monumental Television
Moonage Pictures
Multistory Media
NoHo Film and Television
Oxford Scientific Films
Paper Mill
Plimsoll Productions
Poison Pen
Quay St Productions
Silverprint Pictures
So Television
Tall Story Pictures
The Garden Productions
TwoFour
World Productions

Minority backing/Joint venture
Genial Productions
South Shore

Prod cos.
Talpa Studios (Netherlands)

TALPA NETWORK

Selected broadcasters, streamers and channels
SBS6
SBS9

RTL GROUP

Selected broadcasters, streamers and channels
RTL Deutschland
RTL Hungary
Sky Deutschland

Groupe M6

Prod cos. (France)
Studio 89 Productions
C Productions
M6 Formats
M6 Studio

Fremantle

Prod cos. (International)
Fremantle North America (US)
Original Productions (US)
Eureka Productions (Australia)
Fremantle Australia
A Team Productions (Belgium)
Fremantle Belgium
Blu (Denmark)
Miso Film (Denmark)
Strong (Denmark)
Fremantle Finland
Moskito Television (Finland)
Production House (Finland)
Fremantle France
Kabo (France)
Kwai (France)
Mintee Studio (France)
Srab Films (France)
UFA Fiction (Germany)
UFA Serial Drama (Germany)
UFA Show & Factual (Germany)
UFA Mitte (Germany)
UFA Produkcio (Hungary)
Fremantle India
Fremantle Indonesia
Element Pictures (Ireland)
Fremantle Israel
Silvio Films (Israel)
Fremantle Italy
Lux Vide (Italy)
Picomedia (Italy)
Stand by Me (Italy)
The Apartment (Italy)
Wildside (Italy)
Fremantle Mexico
Blue Circle (Netherlands)
DeStroom (Netherlands)
Fiction Valley (Netherlands)
No Pictures Please (Netherlands)
Novemberfilm (Norway)
Rakett (Norway)
Strix Norway
Monster AS (Norway)
Fremantle Poland
Fremantle Portugal
Beach House Pictures (Singapore)
Fremantle Spain
Baluba (Sweden)
Fremantle Sweden
Strix Sweden
Miso Film (Sweden)

Fremantle UK

Prod cos. (UK)
72 Films
Arrow Media
Dancing Ledge Productions
Imaginae Studios
Naked Television
Red Planet Pictures
Talkback Thames
Wildstar Films

Minority backing/Joint venture
Boldprint (UK)
Craft Films (UK)
Full Fat TV (UK)

Minority backing/Joint venture
Fabel (US)
Amant (Netherlands)

LIONSGATE

Lionsgate Television Group

Lionsgate Motion Picture Group

Lionsgate Studios

Prod cos.
3 Arts Entertainment (US)
Kindle Entertainment (UK)

Minority backing/Joint venture
Potboiler Television (UK)

Lionsgate Alternative Television

Prod cos.
Daisybeck Studios (UK)
Blackfin (US)
Pilgrim Media Group (US)
Renegade (US)

COMCAST

SKY

Sky Studios

Prod cos.
Blast! Films (UK)
True North (UK)
Jupiter Entertainment (US)

Minority backing/Joint venture
True To Nature (UK)
Talos Films (US)
The Lighthouse (UK)

TINOPOLIS

Prod cos. (International)
A.Smith & Co. Productions (US)
Magical Elves (US)

NBC UNIVERSAL

Selected broadcasters, streamers and channels
Peacock (US)
NBC (US)

Universal Studio Group

Universal Television

Love Productions (UK)

Universal Pictures

Prod cos. (US)
Dreamworks Animation
Focus Features
Illumination
Universal Pictures Content Group
Universal Pictures
Home Entertainment
Universal Pictures International

Minority backing/Joint Venture
Amblin Television
Blumhouse Television

Universal Content Productions

Prod cos.
Wilshire Studios (US)

Universal International Studios

Prod cos.
Carnival Films (UK)
Universal Television
Alternative Studios (UK)
Tony Ayres Productions (Australia)

Minority backing/Joint Venture
Heyday Television (UK)
Working Title (UK)

Prod cos. (UK)
Daybreak Pictures
fFatti fFilms
Fiction Factory
Firecracker
Mentorn Media
Pioneer Productions
Sunset+Vine
Thunderclap Media
Tinopolis Wales
Tinopolis Factual Group Scotland

SONY GROUP CORPORATION

Sony Pictures Television

Prod cos. (UK)
Bad Wolf
Eleven Film
Eleventh Hour Films
Hot Sauce Pictures
Human Media
Left Bank Pictures
Sony Pictures Television – Kids

Minority backing/Joint venture
Blueprint Pictures
Fable Pictures
Stellify Media

Sony Pictures Entertainment

Prod cos. (International)
Embassy Row (US)
Curio Pictures (Australia)
Floresta (Brazil)
Teleset (Colombia)
Toro TV (Spain)

International minority backing/Joint venture
Huaso (China)
Satisfaction Group (France)
Teleset (Colombia)

Sony Pictures Motion Picture Group

Prod cos.
3000 Pictures
AFFIRM Films
Columbia Pictures
Screen Gems
Sony Pictures Animation
Sony Picutres Classics
Sony Pictures International Productions
Stage 6 Films
TriStar Pictures

MEDIA FOR EUROPE

75.61%

PROSIEBENSAT1

SEVEN ONE ENT.

Seven One Studios

Prod cos.
CPL Productions (UK)
Fabrik Entertainment (US)
Snowman Productions (Denmark)
Cheerio Entertainment (Germany)
Just Friends Productions (Germany)
Pyjama Pictures (Germany)
Redseven Entertainment (Germany)
July August Productions (Israel)

Seven One Productions

Seven Pictures Film

BETA FILM

Prod cos.
MR Film (Austria)
Drugi Plan (Croatia)
Autentic (Germany)
Bantry Bay Productions (Germany)
Beta Cinema (Germany)
Dreamtool Entertainment (Germany)
Rosebank Entertainment (Germany)
Seapoint (Germany)
Sommerhaus Filmproduktion (Germany)
Unitel (Germany)
Zeitsprung Pictures (Germany)
Beta Entertainment Spain
Beta Fiction Spain
DramaCorp (Sweden)

Minority backing/Joint venture
Number 9 TV (UK)
RubyRock Pictures (UK)
Gamma Group (Austria)
Janeiro Studios (Brazil)
Chapter41 (Germany)
Epsilon Film (Germany)
High View (Germany)
Intaglio Films (Germany)
X Film Creative Pool (Germany)
Sagafilm (Iceland)
Cross Productions (Italy)
Cacao & Cia (Latin America)
Cinenord (Norway)
Unlimited Stories (Sweden)

WARNER BROS. DISCOVERY

Selected broadcasters, streamers and channels
HBO Max
Discovery+

Warner Bros. International Television

Prod cos. (International)
WBITVP Australia
WBITVP New Zealand
Eyeworks (Belgium)
WBITVP Belgium
WBITVP Denmark
WBITVP Finland
WBITVP France
WBITVP Germany
WBITVP Italy
BlazHolfski (Netherlands)
Hollands Light (Netherlands)
WBITVP Netherlands
WBITVP New Zealand
WBITVP Spain
WBITVP Sweden
WBITVP Switzerland

Prod cos. (UK)
Ricochet
Twenty Twenty
Wall to Wall

DC Entertainment

Prod cos.
DC Studios

Warner Bros. Entertainment

Warner Bros. Unscripted Television

Prod cos. (US)
Shed Media
Teleqicures
Warner Horizon

Warner Bros. Television Group

Prod cos. (US)
Alloy Entertainment
Blue Ribbon Content
Cartoon Network Studios
New Line Cinema
Warner Bros. Animation
Warner Bros. Pictures
Warner Bros. Pictures Animation
Warner Bros. Television

KEY

Parent company or owner by region

US | ROW | UK

Studio or production group

Listed prod cos or key broadcasters and streamers

Pending deals

This organogram provides a detailed snapshot of the structure of the biggest players in global production and represents several significant ownership changes of recent years. The map is not comprehensive, it has been produced from a UK perspective. It also highlights key production division labels for selected US studios, European giants and other global players.

BARCLAYS

Barclays has supported the media sector through periods of growth, transformation and consolidation for more than 40 years. We provide specialist financing solutions tailored to the industry's needs, including production finance, financing of UK tax incentives, working capital facilities and broader corporate banking support. From independent producers launching their next project to international media groups pursuing strategic growth, we partner with businesses at every stage of their journey.

Over four decades, we have seen the industry evolve through the growth of independent production, international distribution, streaming and new business models. While technology and routes to market continue to change, the foundations of the industry remain constant: great ideas, compelling storytelling, talented people and strong relationships. That enduring combination continues to underpin the success of media businesses around the world. The global production landscape is continually evolving, driven by consolidation, investment and international partnerships. Understanding ownership structures, strategic relationships and sources of capital has never been more important. The Production Map provides a unique view of the businesses, investors and groups shaping the future of film and television production worldwide.

Our specialist Media team combines deep sector expertise with the broader capabilities of Barclays to support businesses across the production ecosystem. Whether managing working capital through production cycles, financing growth, supporting acquisitions, navigating ownership changes or expanding internationally, we understand the opportunities and challenges facing production companies today.

At Barclays, our role extends beyond banking. We bring sector insights, long-standing industry relationships and practical experience gained from supporting media businesses through multiple market cycles. This enables us to help clients invest with confidence, navigate change and build resilient businesses positioned for long-term success.

Learn more at: https://www.barclayscorporate.com/industry-expertise/our-sector-coverage/technology-media-and-telecoms/

BROADCAST

GLOBAL TV PRODUCTION MAP 2026

The shape of the consolidated world

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Lorraine Ruckstuhl

Industry Head, Technology, Media & Telecoms

With more than 35 years' experience in corporate and investment banking, Lorraine leads a team of dedicated Relationship Directors, who specialise in providing support, funding and specialist advice to the media sector. Working with streamers, broadcasters and independent production companies, Lorraine is focused on ensuring that the media team is at the forefront of innovation and continues to evolve with the sector to enable our clients to achieve their goals.

Telephone: +44 (0)797 503 442

Email: lorraine.ruckstuhl@barclays.com



Melinda Espiritu

Head of Media, Large Corporate Technology, Media and Telecoms

Mel leads the team dedicated to supporting large corporate media businesses operating in the UK. With extensive banking experience spanning lending, credit and relationship management, she supports clients with strategic priorities including growth, funding, capital structure, liquidity and risk management. Mel is passionate about building long-term client relationships and developing tailored financial solutions that help businesses achieve their ambitions, navigate complexity, make informed decisions and unlock opportunities for long-term growth.

Telephone: +44 (0) 7392 135411

Email: melinda.espiritu@barclays.com



Anel Aldrakhmanova

Relationship Director

Anel has been with Barclays Media Team for four years, supporting large businesses across the media, entertainment and technology sectors, with particular expertise in TV & Film. Anel specialises in providing financing solutions against commissions, UK tax incentives and other capital, acquisitions and strategic growth initiatives. She works closely with clients and specialist product teams to deliver debt, liquidity, treasury, and risk management solutions across a diverse portfolio of media businesses. Anel loves working in the content and creative field, having worked on financing for a number of nation's favourites films and programmes.

Telephone: +44 (0) 7881335181

Email: anel.aldrakhmanova@barclays.com



Lynne Powell

Relationship Director

Lynne has been with Barclays for over 40 years and a Relationship Director in the Media team for nearly 10 years. She primarily manages a portfolio TV production and distribution companies and is passionate about finding the right solutions for her clients' needs. Lynne specialises in providing financing solutions against global commissions and UK tax incentives alongside broader corporate banking facilities to support working capital, acquisitions and strategic growth initiatives.

Telephone: +44 (0) 7917 504731

Email: lynne.powell@barclays.com

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